

# Treatment Board

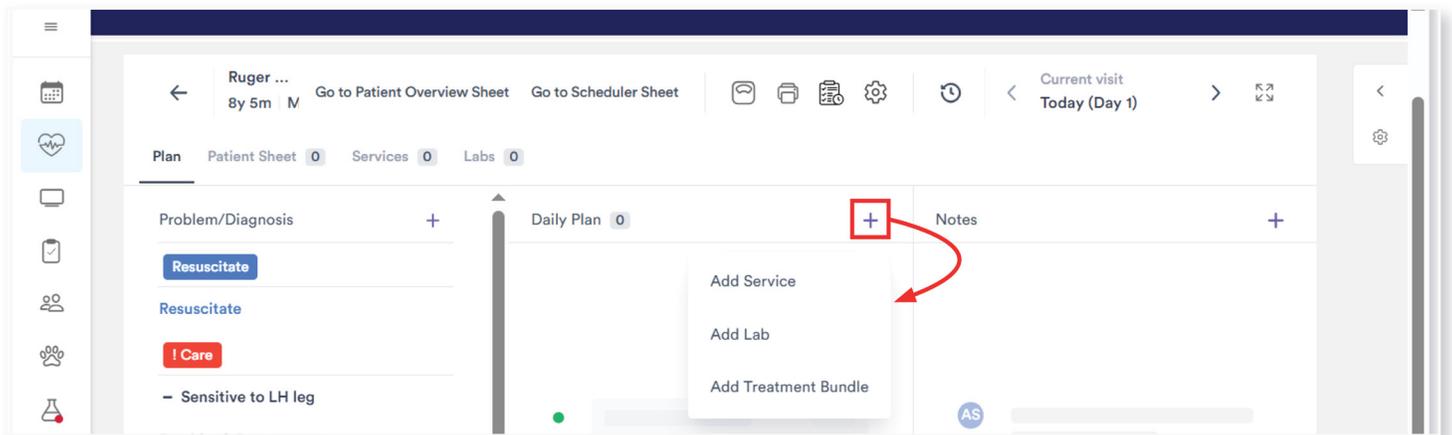
## Establishing a Patient Plan

The Treatment Board allows you to add assessments, activities, medications, services, and labs in order to create a cohesive treatment plan for your patient.

## Build Daily Plan

Create a daily plan comprised of services and labs or utilize Treatment Bundles to easily add all necessary services, labs, and medications in one quick action.

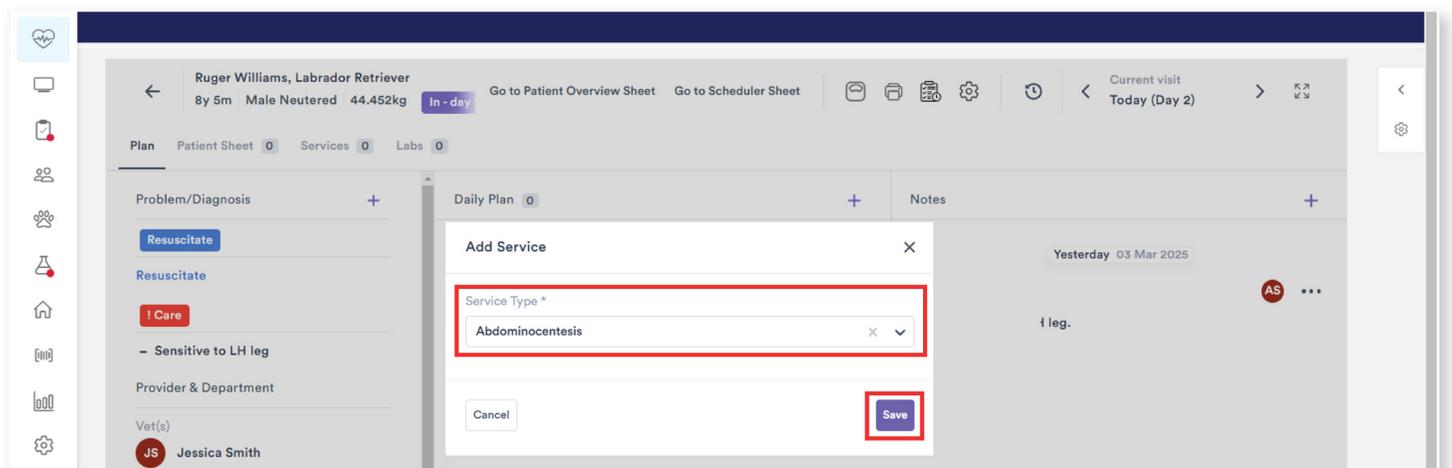
- From the patient **Plan**, click the **+** button at the top of the **Daily Plan**.
- Select **Add Service**, **Add Lab**, or **Add Treatment Bundle** from the **drop-down** menu.



## Add Service or Lab

If you selected **Add Service** or **Add Lab**, a pop-up window will display.

- Search for and select the **Service** or **Lab**.
- Click **Save** to add the item to the patient's Daily Plan.



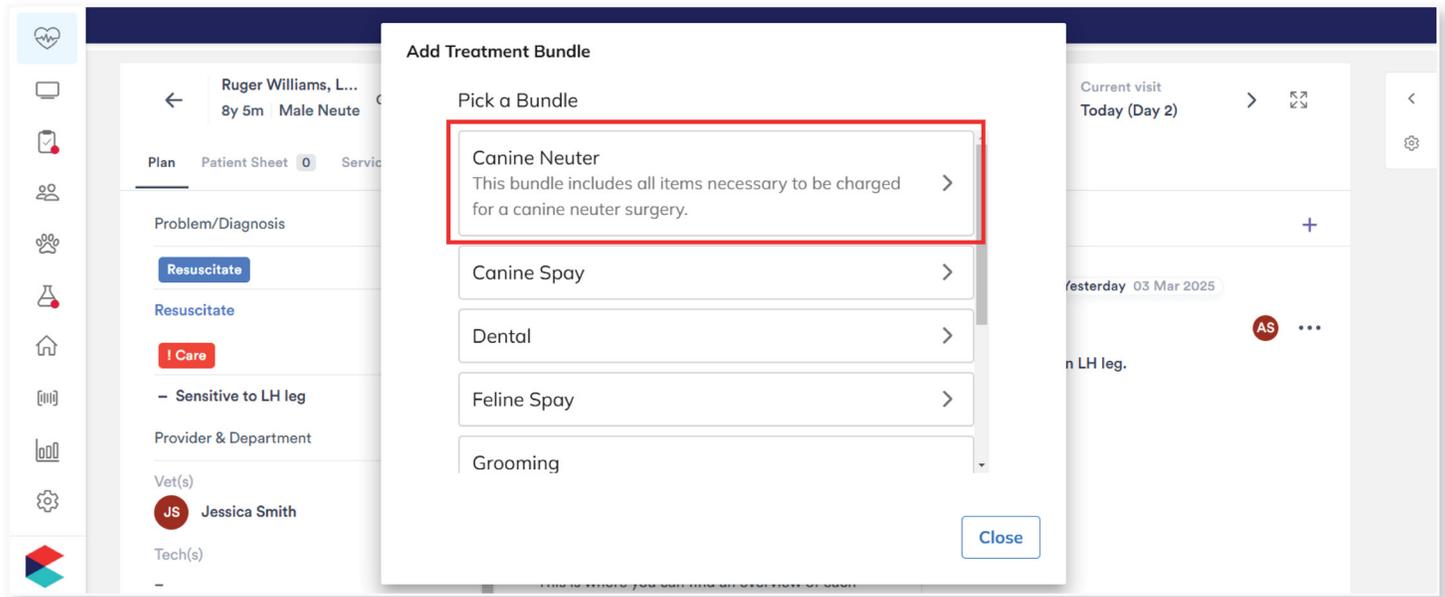
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### Add Treatment Bundles

If you selected **Add Treatment Bundle**, a pop-up window will display.

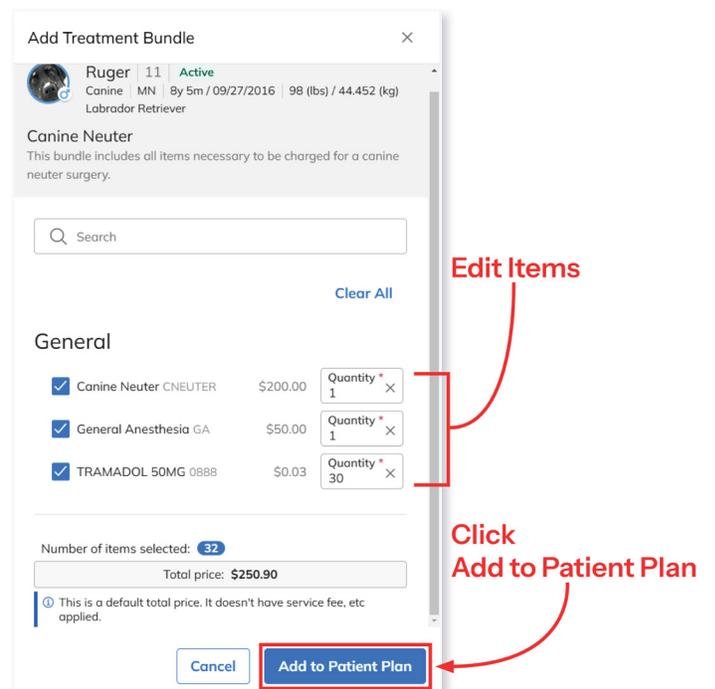
- Locate and select the desired **Bundle**.



Once you have selected a Bundle, a slide-out will appear on the right-hand side of the page.

- Review the Treatment Bundle and make adjustments as needed.
  - Use the **check boxes** to **add/remove** items.
  - Adjust **quantities** to the right of the item.

- Click **Add to Patient Plan**

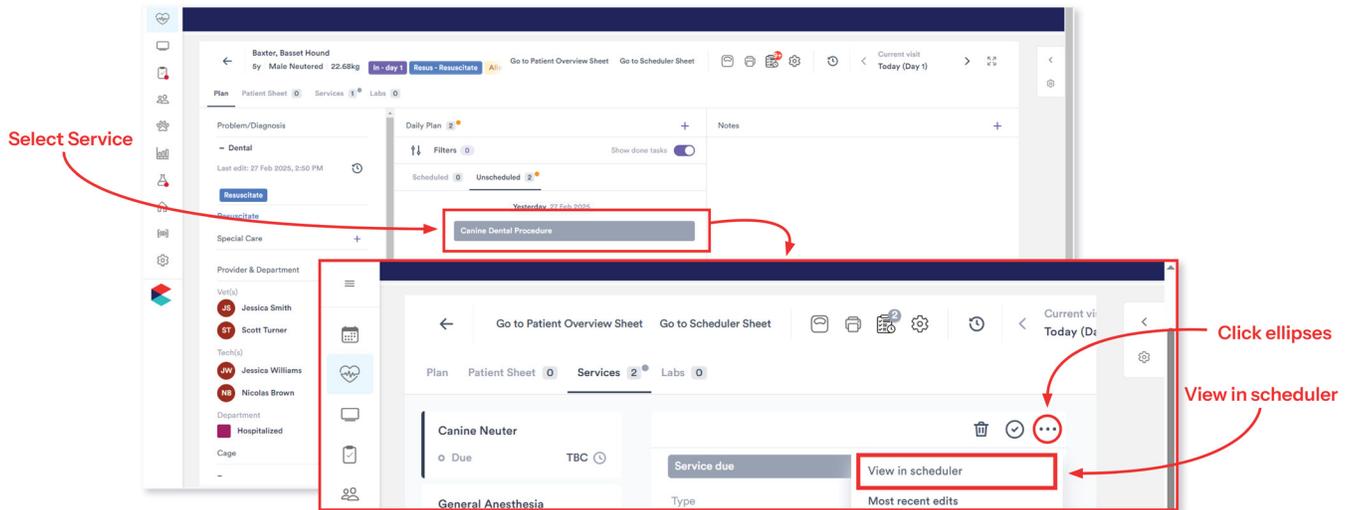


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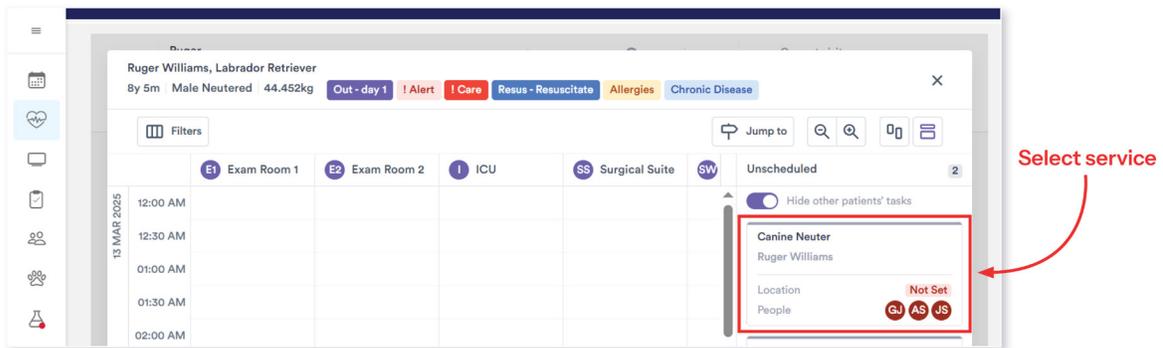
### Schedule and Assign Services

- Under the **Daily Plan** on the **Patient Plan** page, select the **service** that you would like to schedule.
- Click the **ellipses** **⋮** on the right-hand side of the page and select **view in scheduler**.

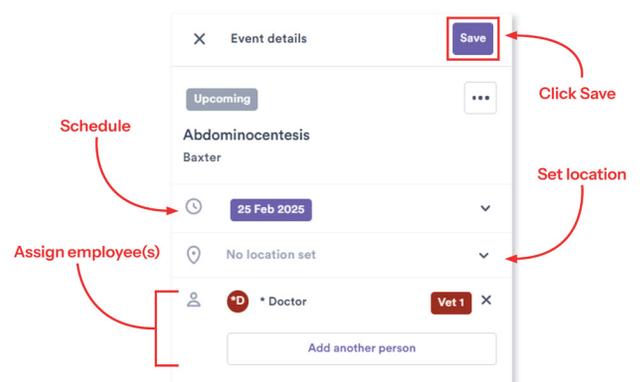


Unscheduled services will appear on the right-hand side of the page.

- Click on the **service** to open the **Event details** slide-out.



- Click on the corresponding **drop-down arrows** **▼** to **schedule** and **set a location**.
- **Reassign** or **add another employee** if needed.
- Click **Save** to complete.



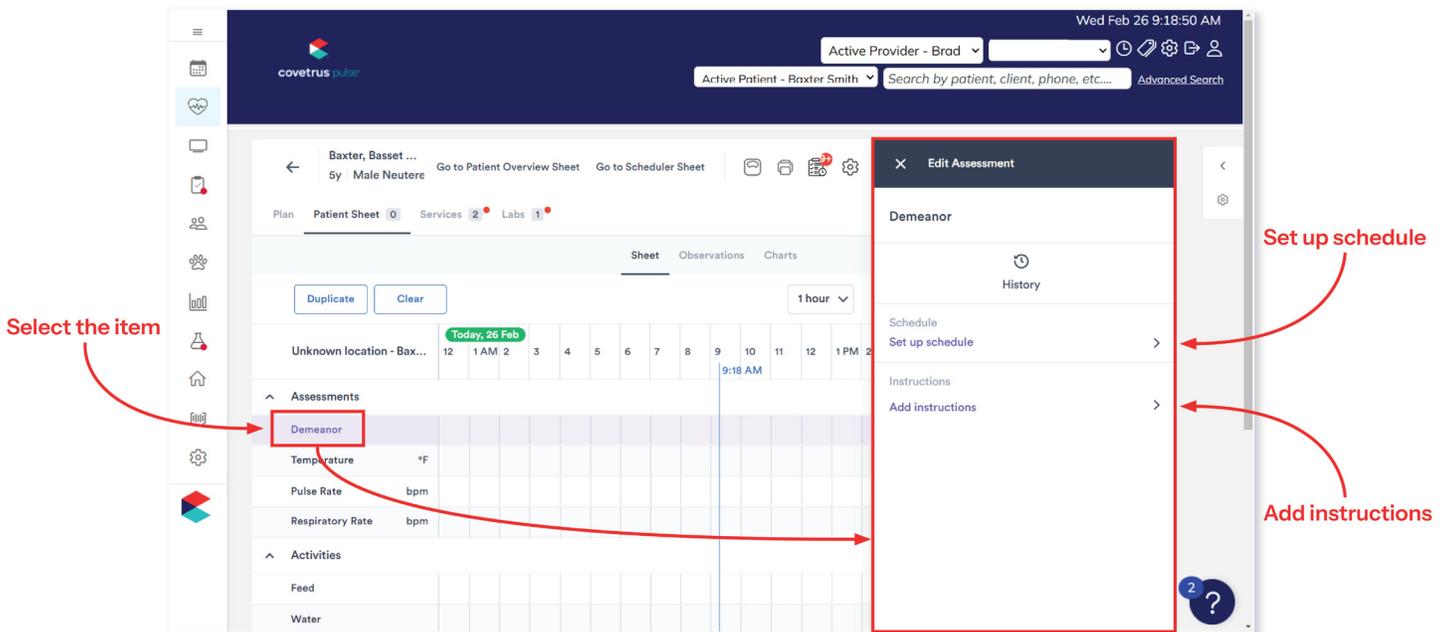
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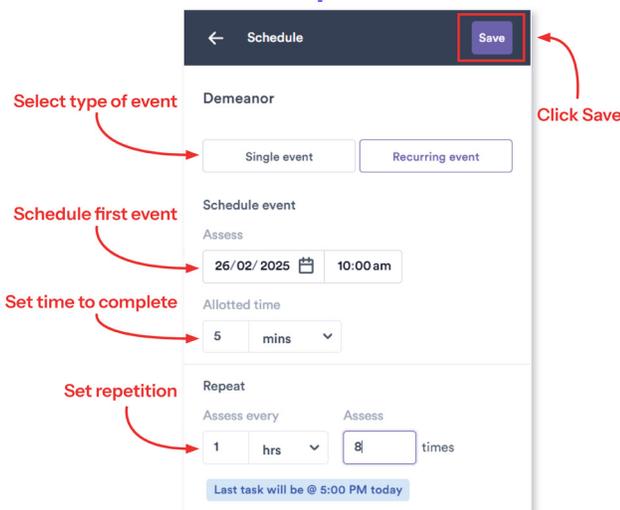
# Schedule Assessments & Activities

Schedule assessments and activities to be added to your patient's plan.

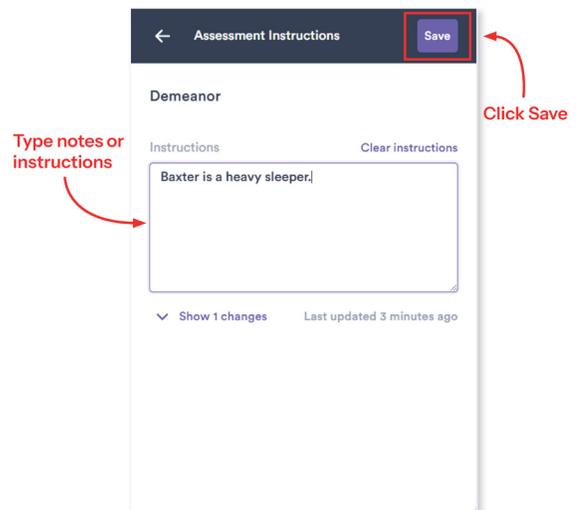
- From the **Patient Plan**, navigate to **Patient Sheet** at the top of the page below the patient details.
- Click on the **Assessments** or **Activities** item (*Demeanor, Temperature, Feed, Water, etc.*) to edit.
- To **schedule** the item or **add instructions**, click the corresponding section on the **Edit Assessment** slide-out.



### Set up schedule



### Add instructions



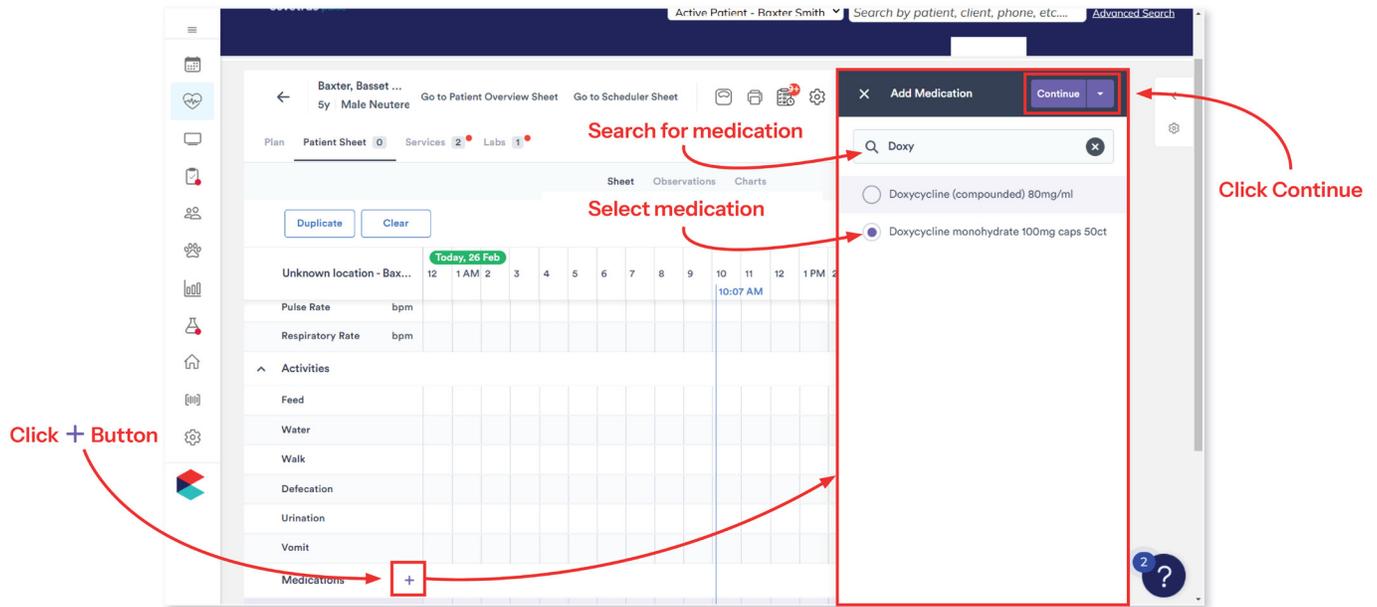
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### Add Medications

Add medications to the patient’s plan using the items within your Pulse inventory.

- At the bottom of the **Patient Sheet**, click the **+** next to **Medications** to add an item.



- Click on the **Administration details** section to calculate and set dosage.
- Click **Set up schedule** to schedule the medication.
- Click **Add instructions** to add special instructions for administration.
- Click **Save** to add the medication to the Patient Sheet.

