### **Treatment Board** Establishing a Patient Plan



The Treatment Board allows you to add assessments, activities, medications, services, and labs in order to create a cohesive treatment plan for your patient.

# **Build Daily Plan**

Create a daily plan comprised of services and labs or utilize Treatment Bundles to easily add all necessary services, labs, and medications in one quick action.

- From the patient **Plan**, click the + button at the top of the **Daily Plan**.
- Select Add Service, Add Lab, or Add Treatment Bundle from the drop-down menu.

=			
	Fuger     By 5m   M     Go to Patient Overview Sheet Go to Scheduler Sheet     Go to Schet     Go to Scheduler Sheet     Go to Schedule	> 5	K
<del>SP</del>	Plan Patient Sheet 0 Services 0 Labs 0		ŵ
	Problem/Diagnosis + Daily Plan 0 + Notes	+	
	Resuscitate Add Service		
20	Resuscitate		
3	1 Care		
4	- Sensitive to LH leg		

#### Add Service or Lab

If you selected Add Service or Add Lab, a pop-up window will display.

- Search for and select the Service or Lab.
- Click Sαve to add the item to the patient's Daily Plan.

~			
	Ruger Williams, Labrador Retriever     So to Patient Overview Sheet     Go to Scheduler Sheet     Co     Co     Current visit       8y 5m     Male Neutered     44.452kg     In-day     Go to Patient Overview Sheet     Go to Scheduler Sheet     Co     Co     Current visit	> 23	<
	Plan Patient Sheet 0 Services 0 Labs 0		\$
po po			
8	Problem/Diagnosis + Daily Plan 0 + Notes	+	
4	Resuscitate     Add Service     X     Yesterday 03 Mar 2025		
ŵ	Service Type *         I leg.           Abdominocentesis         X         I leg.	AS	
[111]	- Sensitive to LH leg		
000	Provider & Department		
ŝ	Vet(s) Cancel Save		

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#### **Add Treatment Bundles**

If you selected Add Treatment Bundle, a pop-up window will display.

• Locate and select the desired **Bundle**.

æ	Add	Treatment Bundle					
	← Ruger Williams, L 8y 5m Male Neute	Pick a Bundle	Current visit Today (Day 2)	> 5	<		
	Plan Patient Sheet 0 Servic	Canine Neuter					\$
200	Problem/Diagnosis	for a canine neuter surgery.	<i></i>			+	
х Д	Resuscitate	Canine Spay	>		festerday 03 Mar 2025		
<del>م</del>	Resuscitate	Dental	>			AS	
[111]	- Sensitive to LH leg	Feline Spay	>		n LH leg.		
000	Provider & Department	Grooming		*			
(i)	Vet(s) JS Jessica Smith						
<	Tech(s)			Close			

Once you have selected a Bundle, a slide-out will appear on the right-hand side of the page.

- Review the Treatment Bundle and make adjustments as needed.
  - → Use the **check boxes** to **add/remove** items.
  - → Adjust **quantities** to the right of the item.
- Click Add to Patient Plan

Add Treatment Bundle	×
Ruger         11         Active           Canine         MN         89 5m / 09/27/2016         98 (lbs) / 44.452 (k           Labrador Retriever         K         K         K	(g)
Canine Neuter This bundle includes all items necessary to be charged for a canin neuter surgery.	ne
Q Search	
Clear Al	Edit Items
General	
Canine Neuter CNEUTER \$200.00	
General Anesthesia GA \$50.00 Quantity*	×
✓ TRAMADOL 50MG 0888 \$0.03 Quantity * 30	×
Number of items selected: (32)	Click
Total price: \$250.90	Add to Patient Plan
<ol> <li>This is a default total price. It doesn't have service fee, etc applied.</li> </ol>	
Cancel Add to Patient F	Plan

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#### **Schedule and Assign Services**

- Under the Daily Plan on the Patient Plan page, select the service that you would like to schedule.
- Click the ellipses •••• on the right-hand side of the page and select view in scheduler.

	-							
		Eaxter, Basset Hour	nd I 22.68kg In-da	y1 Resus - Resuscitate Alle Go to Patient Overview Sheet Go to	⊃Scheduler Sheet 🛛 🗇 📸 €	3 3 < Current visit Today (Day 1)	> 55 <	
	谿	Plan Patient Sheet 0 Se	ervices 1 Labs	0			0	
O de la chemistra	쨠	Problem/Diagnosis	Î	Daily Plan 2	+ Notes		+	
Select Service	000	- Dental		↑↓ Filters (0) Show di	one tasks			
	д	Last edit: 27 Feb 2025, 2:50 PM	0	Scheduled 0 Unscheduled 2 •				
	ŵ	Resuscitate		Yesterday 27 Feb 2025				
	[00]	Special Care	+	Canine Dental Procedure				
	63	Provider & Department	_				_	
	*	Vet(s)	-					
		JS Jessica Smith		Go to Patient Overview Shee	et Go to Scheduler Sheet	0 a 🗬 &	Currel	nt vi:
		St Scott Turner		•			Today	Click ellipses
		JW Jessica Williams	~~	Plan Patient Sheet 0 Services 2	Labs O			203
		Nicolas Brown	Ť		_			View in scheduler
		Department Hospitalized		Canine Neuter			m 🕢 💮	
		Cage		o Due TBC 🕓	Service due	View in exhedular		
	_	-	202	General Anesthesia	Туре	Most recent edits		

Unscheduled services will appear on the right-hand side of the page.

• Click on the service to open the Event details slide-out.

=	ľ	Rug 8y 5	er Willia m Mal	ums, Labrador Retrieve le Neutered   44.452kg	r Out - day 1 ! Alert	! Care Resus -	Resuscitate Allergies Ch	ronic Dise	ase	×	1
<b>F</b>		ſ	II Filte	rs				÷	Jump to Q Q	00 8	
				E1 Exam Room 1	E2 Exam Room 2		SS Surgical Suite	SW	Unscheduled	2	Select service
	2000	12	00 AM					î	Hide other patier	nts' tasks	
ĝ		12 NAW 2	30 AM						Canine Neuter		
**		01	00 AM							Not Set	
д		01	30 AM					_	People	GJ AS JS	
•		02	00 AM								

- Click on the corresponding drop-down arrows to schedule and set a location.
- Reassign or add another employee if needed.
- Click Save to complete.



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# **Schedule Assessments & Activities**

Schedule assessments and activities to be added to your patient's plan.

- From the Patient Plan, navigate to Patient Sheet at the top of the page below the patient details.
- Click on the Assessments or Activities item (Demeanor, Temperature, Feed, Water, etc.) to edit.
- To **schedule** the item or **add instructions**, click the corresponding section on the **Edit Assessment** slide-out.





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# **Add Medications**

Add medications to the patient's plan using the items within your Pulse inventory.

• At the bottom of the **Patient Sheet**, click the + next to **Medications** to add an item.



- Click on the Administration details section to calculate and set dosage.
- Click Set up schedule to schedule the medication.
- Click Add instructions to add special instructions for administration.
- Click Save to add the medication to the Patient Sheet.

	X A	dd Medication		Save	-
Calculate & set dosage	Medicatio Doxycycl	on ine (compounde	ed) 80mg/ml	>	Click Save
	Administr	ration details weighs 22.68kg		>	
Set up schedule	Route Other Total dose		Dose rate O mg/kg Total amount		
	Schedule Set up sc	hedule	o unit(a)		Add instructions
	Instructio Add instr	ns uctions		>	