# Treatment Board Patient Monitoring



The Treatment Board is setup to allow employees to easily monitor patients and track treatment progress.

# **Viewing Patients & Events**

There are several options to view patients and events within the Treatment Board. All events will be **color coded** to help you easily identify what the item is and when it is due:

#### Gray

- Unscheduled Labs
  and Services
- Events that are due in more than 15 minutes

Δn	nh	or

- Events that are due within the next 15 minutes
- Incomplete tasks

### Red

- Events that are overdue or urgent
- Outstanding tasks

#### Green

- Completed Events
- Completed tasks

### **Patient Overview Sheet**

Easily view all patients assigned to you via the Patient Overview Sheet.

- To open the **Patient Overview Sheet** select 🛷 **Treatment Board** from the left navigation menu.
- Use the Employee and/or Department filters to view only patients assigned to you and your department.
- Filter to ents Overv Go to Scheduler Sheet en 😰 57 your patients Today ~ Employee  $\vee$  Cage  $\vee$  Department  $\vee$  Discharge Status  $\vee$  Visit Type  $\vee$  Event type  $\vee$ Filters Goto Daily Plan Breed ye Problem/Diag Up Next 200 **Patient Plan** Bittie Cat Simm Domestic Shor. % Ball Pythons Fluffy Raval In 000 Å In Baxter Basset Hound Denta
- Click on the **patient's name** to open their Patient Plan.

# Treatment Board Patient Monitoring



### **Practice Plan**

The **Practice Plan** offers a chronological view of events, including scheduled assessments and activities as well as scheduled and unscheduled services, labs, and tasks.

- To access the **Practice Plan**, click the icon at the top of the Treatment Board page.
- Use the **Filters** to narrow the results to only show events assigned to you or your department.
- Events will be sorted by **status** (*Overdue, Due soon, Upcoming, and In progress*), and then further grouped by patient.
- Use the sections at the top to toggle between **Scheduled** and **Unscheduled** events.
- Click on the **event** to open the patient sheet to view details.



### **Patient Plan**

The **Patient Plan** includes details about that patient's treatment and offers a chronological view of events, including both scheduled and unscheduled items.

- From the Patient Overview Sheet, click the patient's name to access their Patient Plan.
- Important care, precautions, and instructions will be displayed as **chips** at the top of the page.
- You can view a timeline of events for that specific patient under the **Daily Plan**.
- Click the  $\checkmark$  to the right to open the **Patient Highlights** slide-out and the 🐼 to edit your view.



## Treatment Board Patient Monitoring



## **Completing Events**

There are several types of events that can be assigned and completed within the Treatment Board.

Once an item has been completed, it <u>cannot be edited</u>.

### Services & Labs

Services and Labs can be viewed within both the Practice Plan and the patient's Daily Plan.

To mark a service or lab as complete:

- From the Practice Plan or Daily Plan, click on the event.
- Click the 🕑 check mark.
- Select Yes to proceed and mark the item complete.

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-	Ruger Williams, Go to Patient Overview		ि रिंग्रे 🕐 🤇 Current visit	> 57 <
:	sy 5m Male Neu	ightarrow Back	D I I I I I I I I I I I I I I I I I I I	
<u></u>	Plan Patient Sheet 0 Services 2 Labs 0	Are you sure?	1	¢3
~~		Are you sure you would like to complete this item?		
_	Canine Neuter			⊕ (⊙)…
2	Due in 23m ()			<b>_</b>
	Service			
200	General Anesthesia Type		<sup>+</sup> Location Time	
000	Genera		Surgical Ward 11:30 AM - 12:	30 PM
2				
乙	Employe	No		
	+ Add Service			
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# Treatment Board Patient Monitoring

## **Assessments & Activities**

Scheduled Assessments and Activities will appear in the Practice Plan and the patient's Daily Plan, additional items can be completed as needed from the Patient Sheet.

#### Scheduled

To mark a scheduled Assessment or Activity as complete:

- From the Practice Plan or Daily Plan, click on the event to open the Patient Sheet.
- From the **Patient Sheet**, click on the event.
- To mark the item as completed, click **Done**.
- Complete any **required** fields, add additional notes under the **Observations** field, and click **Sαve**



### Nonscheduled or As Needed (PRN)

There are some instances when an Assessment or Activity may not be scheduled. For example, noting when the patient has defecated or urinated. These items can be completed as needed from the Patient Sheet.

- From the Patient Sheet, click on the cell that corresponds with the event and time it took place.
- Complete any **required** fields, add additional notes under the **Observations** field, and click **Sαve**

)	Ruger Williams, Go to Patient Overview Sheet Go to Scheduler Sheet	ම 📸 ම	X Add record Save	
<i>,</i>	Plan Patient Sheet 12. Services 2. Labs 0		Marked as done at 1:09 PM, Today	Click Save
)	Sheet Observations	Charts	Defecation	
	Duplicate Clear	1 hour 🗸	Appearance	
5	Today, 05 Mar        Unknown location - Ruger      12      1.4M      3      4      5      6      7      8      9      10	11 12 1 PM 2	Normal Diarrhea Abnormal	Complete
2	Respiratory Rate bom	1:10 PM	Recorded by *	fields
	∧ Activities		Ali Smith >	
	Feed		Observations (optional)	
	Water		Add any observations	
1	Walk		Recorded at	
	Defecation		1:09 PM, Today	1
s	Urination			



## Treatment Board Patient Monitoring



### **Medications**

If a patient receives medications as part of their treatment, you can note them on the Patient Sheet.

#### Scheduled

Some medications may be scheduled as a part of the patient's treatment plan. Scheduled medications will appear in both the **Practice Plan** and the patient's **Daily Plan** as well as the **Patient Sheet**.

To mark a scheduled medication as complete:

- From the Practice Plan or Daily Plan, click on the event to open the Patient Sheet.
- From the Patient Sheet, click on the event to open.
- To mark the item as completed, click **Done**.
- Complete any required fields.
- Add additional notes under the **Observations** field.
- Click Save

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Ð	Plan Patient Sheet 14 Services 2 Labs 0	TRAMADOL 50MG	← Add record Save	
	Sheet Observations Otherts	$\odot$	Marked as done at 1:21 PM, Today	Click Save
2	Duplicate Clear 30 mins V	Done	TRAMADOL 50MG	
Do Do	Unknown location - Ruger      Today, 05 Mar      1      :30      1      :30      1      :30      2      :30      3      :30      4      :30      5      :30      6	Patient weighs 44.432kg	Administration details	
2%	Respiratory Rate bpm	Route Dos Other 1 m	Patient weighed 44.452kg when done	
4	A Activities	Total dose Tot	Other 1 mg/kg Total dose Total amount	Complete
俞	Feed		44.45 mg 0 unit(s)	fields
[111]	Water	Allotted time	Recorded by *	
000	Walk	2.00 FWI - 2.10 FWI	Ali Smith >	
000	Defecation	Instructions	Observations (optional)	
ණ	Urination	Add instructions for this eve	Add any observations	
	Vomit		Recorded at	
	Medications +		1:21 PM, Today	
	TRAMAD 44.45mg Other		(	

# Treatment Board Patient Monitoring



#### Nonscheduled or As Needed (PRN)

In some cases, you may need to add a medication to patient's treatment. If you need to administer a medication that was not previously scheduled:

- From the **Patient Sheet**, click the + next to the **Medications** section.
- Search for and select **medication**, and then click **Continue** to proceed.
- Enter dosage and then set a schedule and add instructions if necessary.

#### Click Save



### Tasks

Tasks are unscheduled to-do items and are visible from both the **Practice Plan** and patient's **Daily Plan**.

To complete a task:

- From the **Plan Details** on the lefthand side of the **Patient Plan**, click on the **task**.
- Check the box under **Done**.
- Click Save

